

Space within the boxes is constricted so please be concise with your answers. There is a limit to what you may write.

Summary

Date:

Name of Organization:

Executive Director:

Contact Person:

Address:

Tax ID Number:

Specific Use of Funds:

Total Grant Request:

Specific KWFF Grant History:

Title:

Email Address:

Phone Number:

Web Address:

Category of Giving:

Length of Grant:

Organization's Mission Statement:

Grant Request Summary:

Details

List Project Objectives:

Explanation of need and data to support:

List major non financial community partners:

Annual Operating Budget: Total Cost of Program (If Applicable):

Amount Raised to Date:

Specific use of requested KWFF funds:

Percentage of KWFF grant request to total fundraising goal:

Funds raised to date - include major sources of funding and amounts:

Percentage of board members financially supporting the organization:

*Please attach a one page list of **board of directors** and a one page summary of the **specific use of funds breakdown** if applicable.*

Financial Review *Please complete this form in its entirety using current local organizations' financial information.*

Name of Organization:

Contact Name for Financial Information:

Financials audited on an annual basis?: Yes No

Date of Current Financials:

Year Total Revenue (A):

Grants Recieved:

Endowment Income:

Year Total Expenses(B):

Net Change in Assets:
(profit/loss) (A-B)

Percent of Program EXP to Total EXP:

Percent of Fundraising EXP to Total EXP:

Percent of Admin EXP to Total EXP:

Total Assets (C):

Liquid Assets:

Investments:

Restricted Assets (Please Explain):

Total Liabilities (D):

Current Liabilities:

Third Party Debt:

Net Fund Balance (C-D):

**Please attach a current balance sheet and a copy of your latest audited financials.*

Note that the numbers submitted on the grant application should match the financials being sent.

**Please direct financial review questions to tcline@kwilson.com. You may print out and mail this form with the other requested materials or add it as an attachment and send it by email with the other requested materials.*